

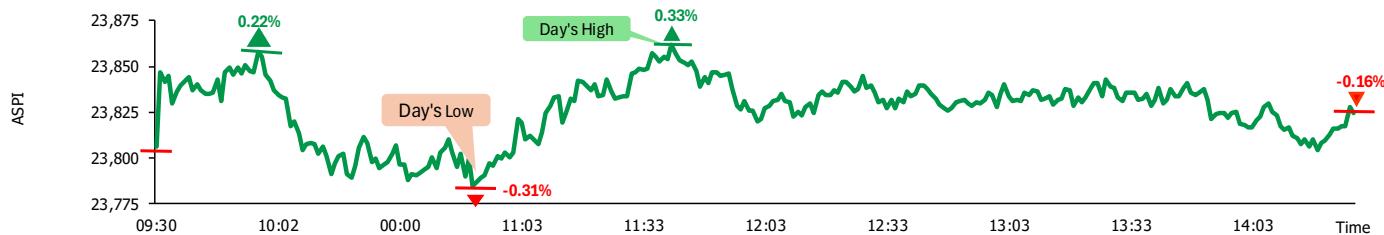
Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	23,813.8	23,806.3	7.5	0.0	1,189.5	5.3
S&P SL 20 Index	6,617.9	6,619.3	(1.5)	(0.0)	460.5	7.5
RSI	72.8	72.6				
Value of Turnover (LKR Mn)	8,318.8	9,819.4	(1,500.6)	(15.3)		
TRI on All Share (ASTRI)	36,209.1	36,197.7				
Foreign Purchases (LKR Mn)	162.8	135.4				
Foreign Sales (LKR Mn)	307.3	186.5				
Foreign Net Flow (LKR Mn)	(144.6)	(51.1)				
Volume of Turnover (No. in Mn)	187.2	180.3				
Market Capitalization (LKR Bn)	8,476.3	8,474.9				
Market Valuation						
PER (x)	11.3					
PBV (x)	1.5					
DY (%)	2.5					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
22-Jan-2026	23,806.32	23,862.13	55.81	23,783.52	-22.80	23,813.77	7.45	0.03%

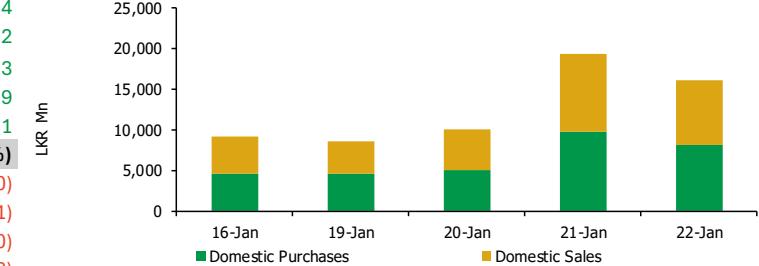


Top Gainers and Top Losers

Turnover Breakdown

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	Domestic	
ACME	15.8	3.1	24.4		
YORK	12.3	2.4	24.2		
TESS	1.7	0.2	13.3		
CLND	52.5	5.6	11.9		
MEL	5.0	0.5	11.1		

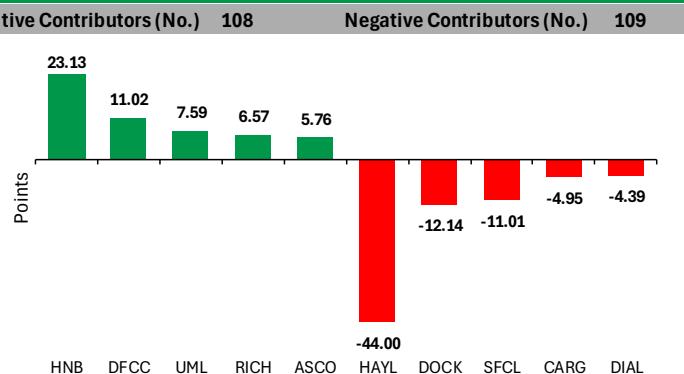
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	Domestic	
ASPH	0.4	(0.1)	(20.0)		
SEMB	0.8	(0.1)	(11.1)		
ETWO	73.9	(5.6)	(7.0)		
HAYL	232.8	(15.8)	(6.3)		
SFCL	1,020.3	(56.5)	(5.3)		



Top Crossings

Contributors to ASPI

Stock	Qty	Price	Turnover(LKR)	Positive Contributors (No.)	108	Negative Contributors (No.)	109
COCO	10,000,000	70.00	700,000,000				
LGL	6,351,000	75.00	476,325,000				
PABC	2,097,390	61.50	128,989,485				
CTHR	154,978	650.00	100,735,700				
HNB	200,000	430.00	86,000,000				



The chart shows the contributors to the ASPI index. The y-axis represents points, ranging from -44.00 to 23.13. The x-axis lists stocks: HNBL, DFCC, UML, RICH, ASCO, HAYL, DOCK, SFCL, CARG, and DIAL. The chart is a bar chart with two categories:

- Positive Contributors:** Represented by green bars.
- Negative Contributors:** Represented by red bars.

 The chart shows that most stocks contribute positively to the ASPI index, with HNBL being the largest positive contributor at 23.13 points.

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

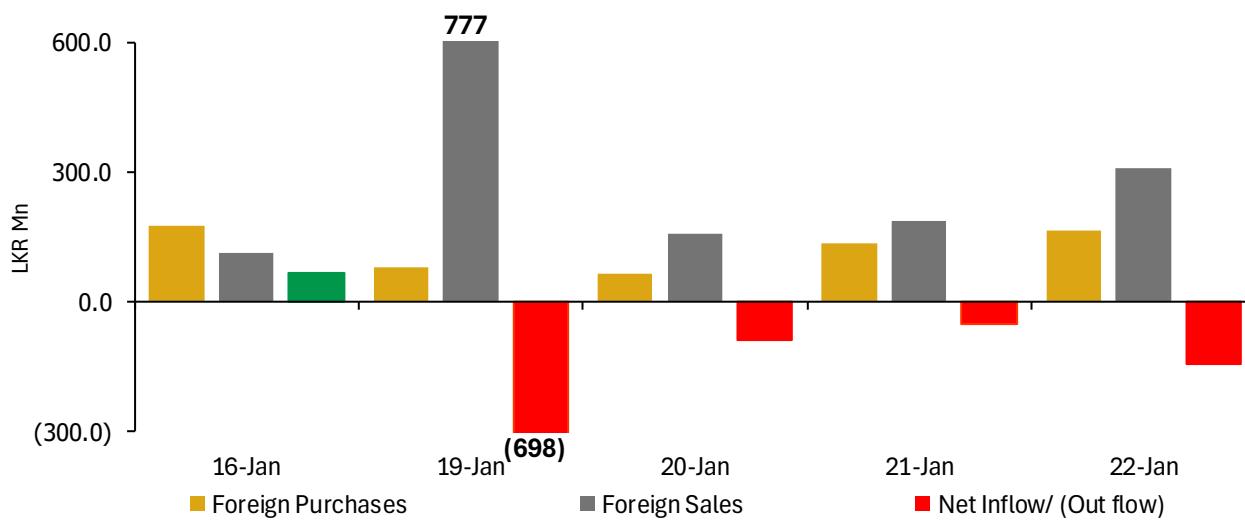
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
DIPD	62.39	HNB	(170.25)
PKME	35.86	LGL	(55.57)
COCO	21.00	SIRA	(19.00)
DOCK	3.80	HNB(X)	(11.06)
LGL(X)	2.99	UML	(5.55)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	3,404	7,743	(4,339)

*From January 02 to January 22, 2026

Foreign Activities During Last 5 Days



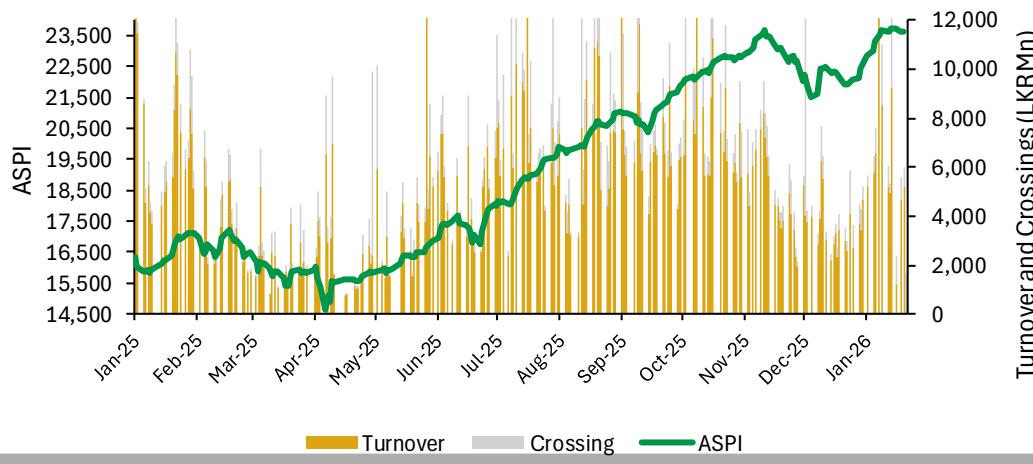
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January *	87,012	20,478	24%

*Upto January 22, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	2,038,246,209.55	24.50%
Food, Beverage & Tobacco	1,559,182,748.70	18.74%
Banks	1,304,893,988.70	15.69%
Energy	761,461,992.45	9.15%
Diversified Financials	575,176,992.20	6.91%
Materials	502,933,747.20	6.05%
Retailing	488,452,341.40	5.87%
Real Estate Management & Development	479,800,732.40	5.77%
Telecommunication Services	160,956,260.10	1.93%
Food & Staples Retailing	109,425,321.60	1.32%
Consumer Services	82,704,303.40	0.99%
Transportation	73,348,353.70	0.88%
Consumer Durables & Apparel	67,348,840.90	0.81%
Utilities	31,233,632.90	0.38%
Health Care Equipment & Services	30,859,429.85	0.37%
Insurance	30,233,319.70	0.36%
Commercial & Professional Services	15,933,527.75	0.19%
Software & Services	3,958,905.10	0.05%
Automobiles & Components	1,869,122.80	0.02%
Household & Personal Products	809,362.60	0.01%
	8,318,829,133.00	

Source: CSE